

September 4, 2014

Autorité des marchés financiers Ontario Securities Commission Manitoba Securities Commission Alberta Securities Commission British Columbia Securities Commission Nova Scotia Securities Commission

On June 19, 2014, KWG Resources filed a material change report describing the issuance of common shares pursuant to a service contract. We are filing an amended material change report to rectify the number and the price of the common shares issued: 201,785 common shares at \$0.07 were issued and not 282,500 common shares at \$0.05 as indicated in the initial material change report.

KWG RESOURCES INC.