

July 11, 2014

\*\*\* Amended \*\*\*

  
1500 University Street, Suite 700  
Montreal QC, H3A 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: KWG RESOURCES INC.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	May 07, 2014
Record Date for Voting (if applicable) :	May 07, 2014
Beneficial Ownership Determination Date :	May 07, 2014
Meeting Date :	July 30, 2014
Meeting Location (if available) :	Toronto, On
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	48277D205	CA48277D2059

Sincerely,

**Computershare**  
Agent for KWG RESOURCES INC.