

May 26, 2014

" Amended "

Computershare
1500 University Street, Suite 700
Montreal QC, H3A 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: KWG RESOURCES INC.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	May 07, 2014
Record Date for Voting (if applicable) :	May 07, 2014
Beneficial Ownership Determination Date :	May 07, 2014
Meeting Date :	<u>June 26, 2014</u>
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	48277D205	CA48277D2059

Sincerely,

Computershare
Agent for KWG RESOURCES INC.