

**PRESS RELEASE**

**No. 154**

**KWG**

**Symbol on TSX Venture Exchange: KWG**  
**Shares issued and outstanding: 697,577,273**

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**\$2 MILLION PRIVATE PLACEMENT APPROVAL EXTENDED**

Toronto, Canada, August 21, 2013 - **KWG Resources Inc. (TSX-V: KWG)** ("KWG") has been granted an extension of the conditional listing approval to complete the previously announced private placement of units of flow-through shares and share purchase warrants. The TSX Venture exchange has given the company until September 5<sup>th</sup>, 2013 to complete the balance of the placement of units. A first tranche of \$300,000 has closed. Each unit comprises one flow-through treasury share and one warrant which may be exercised to acquire a further flow-through share for \$0.10 at any time within three years. The units may be acquired by qualified investors for a subscription of \$0.05 each.

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