

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1. NAME AND ADDRESS OF COMPANY

EnviroGold Global Limited (the “Issuer”)
1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

ITEM 2. DATE OF MATERIAL CHANGE

February 27, 2025

ITEM 3. NEWS RELEASE

The news release was disseminated through the facilities of Globenewswire on March 3, 2025 and subsequently filed on SEDAR+.

ITEM 4. SUMMARY OF MATERIAL CHANGE

On February 27, 2025, the Issuer closed the second tranche of a non-brokered private placement and raised gross aggregate proceeds of \$1,782,581.50 (the “Financing”).

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Financing consisted of 17,825,815 units (the “Units”) issued at a price of CAD \$0.10 per Unit. Each Unit was comprised of one common share and one half of one transferrable common share purchase warrant (with two such half warrants being a “Warrant”). Each Warrant will be exercisable by the holder thereof to acquire one additional common share of the Issuer at a price of \$0.12 for a period of two years from closing. All securities issued pursuant to the Financing are subject to a statutory four-month hold period, expiring June 28, 2025. An existing noteholder, whose note matures on June 5, 2025 elected to convert the total amount of \$170,810.96, comprising both principal and accrued interest, into Units of the Financing.

The proceeds of the Financing will be used for general working capital purposes.

The Company paid finder’s fees of \$122,524.89 cash and issued 3,362,749 Warrants on the same terms as above to qualified parties in connection with the first and second tranches of the Financing.

The Company also wishes to clarify that 4,680,619 Warrants were issued to finders from the private placement that closed on January 10, 2025, not 3,149,073 as previously noted in the Company’s January 13, 2025 news release.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

Not Applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Contact: Mr. David Cam, Director & CEO
Telephone: (281) 851-7743

ITEM 9. DATE OF REPORT

March 3, 2025