

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

**Global Tactical Metals Corp.**  
#3606 - 833 Seymour Street  
Vancouver, BC V6B 0G4

(the "Company" or "Global Tactical")

**Item 2. Date of Material Change**

April 2, 2025.

**Item 3. News Release**

The news release was issued on April 4, 2025 and was disseminated by Newsfile Corp.

**Item 4. Summary of Material Change**

The Company announced that it has entered into a definitive Share Purchase Agreement dated April 2, 2025, to acquire 100% of the issued and outstanding shares of Critical Defense Metals Inc.

**Item 5. Full Description of Material Change**

The Company announced that it has entered into a definitive Share Purchase Agreement (the "Agreement") dated April 2, 2025, to acquire 100% of the issued and outstanding shares of Critical Defense Metals Inc. ("Critical Defense"), a privately-held Ontario-based company.

Critical Defense owns two strategic properties: the Firstbrook Hydrogen Property located near New Liskeard, Ontario, comprising 50 claims totaling approximately 1,091 hectares, and the Fox River Area Property located northwest of Hearst, Ontario, consisting of 13 claims.

Under the terms of the Agreement, Global Tactical will pay an initial non-refundable cash payment of \$30,000; issue an aggregate of 3,500,000 common shares of Global Tactical (the "Consideration Shares"); and Grant the vendors a 2.5% royalty on gross revenues derived from the sale of hydrogen, helium, or any other mineral products from the acquired properties. The Company retains the option to buy back 100% of this royalty for \$5 million at any time.

The closing of the acquisition is expected to take place no later than April 30, 2025, subject to customary closing conditions and regulatory approvals, including approval by the Canadian Securities Exchange (CSE).

**Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officer**

**Kelly Abbott**  
Chief Executive Officer  
778-237-5212

**Item 9. Date of Report**

April 11, 2025.