



St-Georges Closes \$1,500,000 financing for Critical Minerals Projects

-FOR IMMEDIATE RELEASE-

Montréal, February 27, 2025 – St-Georges Eco-Mining Corp. (CSE: SX) (OTC: SXOOF) (FSE: 85G1) is pleased to announce that it has closed a non-brokered private placement of 16,666,667 flow-through shares **at a price of \$0.09** per share. Gross proceed for this placement is **\$1,500,000.03**.

The financing was arranged with a single institutional investor who has supported the Company's critical mineral projects over the years.

Each FT share is comprised of one common share in the capital of the Corporation on a "flow-through" basis. Securities issued pursuant to the Offering are subject to the applicable statutory hold period ending June 28, 2025. The offering is subject to the approval of the CSE.

"This equity financing was secured under favorable terms, reflecting the strong and continued support of our institutional investors. With this funding, we are well-positioned to advance our top exploration assets in Quebec." commented Herb Duerr, CEO of St-Georges.

This press release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States or to or for the account or benefit of a U.S. person (as defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

ON BEHALF OF THE BOARD OF DIRECTORS

'Neha Tally'

NEHA TALLY
Corporate Secretary

About St-Georges Eco-Mining Corp.

St-Georges develops new technologies and holds a diversified portfolio of assets and patent-pending Intellectual Property within several highly prospective subsidiaries including: EVSX, a leading North American advanced battery processing and recycling initiative; St Georges Metallurgy, with metallurgical R&D and related IP, including processing and recovering high grade lithium from spodumene; Iceland Resources, with high grade gold exploration projects including the flagship Thor Project; H2SX, developing technology to convert methane into solid carbon and turquoise hydrogen; and Quebec exploration projects including the Manicouagan and Julie (CSM) projects on Quebec's North Shore, and Notre-Dame niobium Project in Lac St Jean.

Visit the Company website at www.stgeorgesecomining.com

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The Canadian Securities Exchange (CSE) has not reviewed and does not accept responsibility for the adequacy or the accuracy of the contents of this release.