

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Continuous Disclosure Obligations

### Item 1 Names of the Parties to the Transaction

The following companies were parties to the transaction:

- Glow Lifetech Corp. (formerly Ateba Resources Inc.), a company incorporated under the *Business Corporations Act* (Ontario) (the “**Company**”)
- Glow Lifetech Ltd., a company incorporated under the *Business Corporations Act* (Ontario) (“**Glow**”)

### Item 2 Description of the Transaction

#### Reverse Take-Over Transaction

On March 3, 2021, the Company completed its business combination with Glow. The business combination (the “**Transaction**”) was carried out by way of a three-cornered amalgamation in accordance with the terms and conditions of a definitive business combination agreement dated June 24, 2020, pursuant to which the Company acquired all of the issued and outstanding common shares in the capital of Glow, in exchange for the issuance of 47,334,379 common shares of the Company to the former Glow shareholders, such that upon completion of the Transaction the former Glow shareholders hold approximately 84% of the total number of the issued and outstanding common shares in the capital of the Company. Upon closing of the Transaction, Glow became a wholly owned subsidiary of the Company. All outstanding unexercised warrants in the capital of Glow (the “**Glow Warrants**”) were cancelled. The holders of the Glow Warrants received replacement warrants, to acquire one post-consolidation common share in the capital of the Company, such replacement warrants bearing the same terms and conditions as the Glow Warrants.

The Company continues to be a reporting issuer in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec and Ontario. The Company is a “venture issuer” as such term is defined in National Instrument 51-102.

#### Name Change and Consolidation

In connection with the completion of the Transaction, the Company changed its name to Glow Lifetech Corp. and consolidated its common shares on the basis of one and a half (1.5) pre-consolidation common shares for one (1) post-consolidation common share.

#### Board of Directors and Management

The board of directors of the Company was reconstituted in conjunction with the completion of the Transaction such that it now consists of five (5) directors: Clark Kent, Greg Falck, Medhanie Tekeste, Chris Irwin and Roberto Carducci. In addition, management of the Company was reconstituted such that it now consists of Clark Kent,

President and CEO, Chris Hopkins as CFO, Roberto Carducci as the Chief Commercial Officer, and James Van Staveren as Corporate Secretary.

**Item 3 Effective Date of the Transaction**

The effective date of the name change and consolidation was February 26, 2021 and the effective date of the Transaction was March 3, 2021. The closing of the Transaction and ancillary matters was announced on March 3, 2021.

**Item 4 Name of each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not applicable.

**Item 5 Date of the Reporting Issuer's First financial Year-End after the Transaction, if applicable**

December 31

**Item 6 Periods for filing Interim and Annual Financial Statements after the Transaction**

3 Months Ended March 31, 2021 and 2020  
6 Months Ended June 30, 2021 and 2020  
9 Months Ended September 30, 2021 and 2020  
Year Ended December 31, 2021 and 2020

Glow will be filing audited annual financial statements for the year ended December 31, 2020 and 2019.

**Item 7 Documents filed under NI 51-102 that describe the Transaction**

In connection with the Transaction, the Company filed the following documents which are available under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com):

June 25, 2020	News Release
June 29, 2020	Business Combination Agreement
June 29, 2020	Material Change Report
February 26, 2021	News Release
February 26, 2021	Articles of Amendment
March 3, 2021	News Release
March 3, 2021	Articles of Amalgamation
March 8, 2021	Material Change Report

**DATED: March 17, 2021.**