

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

1. **Name and Address of Company**

Glow Lifetech Corp. (formerly, Ateba Resources Inc.) (the “**Company**”)  
217 Queen Street West, Suite 401  
Toronto, Ontario M5V 0R2

2. **Date of Material Change**

February 26, 2021

3. **News Release**

A press release disclosing the material change was released on February 26, 2021, through the facilities of Newsfile Corp.

4. **Summary of Material Change**

The Company filed articles of amendment in accordance with the *Business Corporations Act* (Ontario) to change its name to “Glow Lifetech Corp.” (the “**Name Change**”) and consolidated its issued and outstanding common shares (the “**Common shares**”) on the basis of one and a half (1.5) pre-consolidation Common Shares for one (1) post-consolidation Common Share (the “**Consolidation**”).

5. **Full Description of Material Change**

The Company filed articles of amendment in accordance with the *Business Corporations Act* (Ontario) to change its name to “Glow Lifetech Corp.” and consolidate its issued and outstanding Common Shares on the basis of one and a half (1.5) pre-consolidation Common Shares for one (1) post-consolidation Common Share. The Name Change and Consolidation were approved by shareholders of the Company at its annual and special meeting held on August 12, 2020. The new CUSIP number obtained in connection with the Name Change and Consolidation is: 37989H109, and replaces the previous CUSIP number.

Following the Consolidation, the Company will have approximately 8,944,167 Common Shares outstanding. No fractional Common Shares will be issued pursuant to the Consolidation and any fractional shares that would have otherwise been issued have been rounded down to the nearest whole Common Share. The change in the number of issued and outstanding Common Shares resulting from the Consolidation will not materially affect any shareholder’s percentage ownership in the Company, although such ownership will be represented by a smaller number of Common Shares.

Letters of transmittal with respect to the Name Change and Consolidation are being mailed out to the Company’s registered shareholders. All registered shareholders will be required to send their share certificates, along with a properly executed letter of transmittal, to the Company’s registrar and transfer agent, Capital Transfer Agency, ULC, in accordance with the instructions provided in the letter of transmittal. Shareholders who hold their Common Shares through a broker, investment dealer, bank or trust company should contact that nominee or intermediary for assistance in depositing their Common Shares in connection with the Name Change and Consolidation. A copy of the letter of transmittal will be posted on the Company’s issuer profile on SEDAR at [www.sedar.com](http://www.sedar.com).

6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

The report is not being filed on a confidential basis.

7. **Omitted Information**

No significant facts have been omitted from this Material Change Report.

8. **Executive Officer**

For further information, contact James Van Staveren, Corporate Secretary (647) 244-7229.

9. **Date of Report**

This report is dated at Toronto, this 8<sup>th</sup> day of March, 2021.

**Cautionary Statement Regarding Forward-Looking Information**

*This material change report contains certain “forward-looking information” within the meaning of applicable securities law. Forward looking information is frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “estimate”, “may”, “will”, “would”, “potential”, “proposed” and other similar words, or statements that certain events or conditions “may” or “will” occur. These statements are only predictions. Forward-looking information is based on the opinions and estimates of management at the date the information is provided, and is subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. For a description of the risks and uncertainties facing the Company and its business and affairs, readers should refer to the Company’s Management’s Discussion and Analysis. The Company undertakes no obligation to update forward-looking information if circumstances or management’s estimates or opinions should change, unless required by law. The reader is cautioned not to place undue reliance on forward-looking information.*