

ATEBA RESOURCES INC.

Suite 400, 365 Bay Street
Toronto, Ontario M5H 2V1

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that a special meeting (the "**Meeting**") of shareholders of **Ateba Resources Inc.** (the "**Company**") will be held on **Monday, October 22, 2018**, at the hour of 10:00 a.m. (Eastern time), at the office of Irwin Lowy LLP at Suite 400, 365 Bay Street, Toronto, Ontario M5H 2V1 for the following purposes:

1. to consider and, if deemed advisable, pass, with or without variation, a special resolution to determine, conditional on and effective following the closing of the proposed business combination transaction (the "**Business Combination**") between the Company and Molecular Science Corp. ("**MSC**") as described in the accompanying management information circular of the Company prepared for the purpose of the Meeting (the "**Circular**"), the number of directors of the Company and the number of directors to be elected at the Meeting to be seven and to empower the directors of the Company, by resolution of the directors, to determine the number of directors within the minimum and maximum number set out in the articles of incorporation of the Company (the "**Business Combination Number of Directors Resolution**");
2. to elect the directors of the Company (the "**Business Combination Election of Directors Resolution**"), conditional on and effective following the closing of the Business Combination and to pass a resolution in connection therewith (the "**Business Combination Election of Directors**");
3. to consider, and if thought appropriate, to pass, with or without variation, a special resolution (the "**Business Combination Consolidation Resolution**"), the full text of which is set forth in the Circular under the heading "Approval of Consolidation" and incorporated herein by reference, approving the consolidation of the common shares of the Company (the "**Common Shares**") on a one (1) new Common Share for up to every three (3) old Common Shares (1:3) basis (the "**Consolidation**"), such Consolidation conditional on and effective on or immediately prior to the completion of the Business Combination, as more particularly described under the heading "Approval of Consolidation" in the Circular;
4. consider, and if deemed advisable, pass, with or without variation, a special resolution, to approve, conditional on and effective following the closing of the Business Combination, the amendment of the articles of incorporation of the Company to change the name of the Company to "Molecular Science Corp." or such other name as the directors of the Company (the "**Name Change**"), in their sole discretion, may determine and as may be acceptable to the Director appointed under the *Business Corporations Act* (Ontario) (the "**Business Combination Name Change Resolution**");
5. to appoint MNP LLP as the auditor of the Company to hold office conditional on and effective following the closing of the Business Combination and to authorize the directors of the Company to fix the remuneration of the auditor so appointed (the "**Business Combination Auditor Resolution**");
6. to consider, and if deemed advisable, pass, with or without variation, an ordinary resolution to approve, conditional on and effective following the closing of the Business Combination, the new stock option plan of the Company (the "**Business Combination Stock Option Plan Resolution**");
7. to consider, and if deemed advisable, pass, with or without variation, an ordinary resolution to approve, conditional on and effective following the closing of the Business Combination, the a RSU/DSU plan of the Company (the "**Business Combination RSU/DSU Plan Resolution**"); and
8. to transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

This notice of Meeting is accompanied by: (a) the Circular; and (b) either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. The Circular is incorporated into and shall be deemed to form part of this notice of Meeting.

A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit his, her or its duly executed form of proxy with the Company's transfer agent and registrar, Capital Transfer Agency, ULC, 390 Bay Street, Suite 920, Toronto, Ontario M5H 2Y2, not later than 10:00 a.m. (Eastern time) on Thursday, October 18, 2018 or, if the Meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the Meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting.

The board of directors of the Company has by resolution fixed the close of business on Friday, September 7, 2018 as the record date, being the date for the determination of the registered holders of common shares of the Company entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof.

The accompanying management information circular provides additional detailed information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of special meeting. Additional information about the Company and its financial statements are also available on the Company's profile at www.sedar.com.

DATED at Toronto, Ontario this 21st day of September, 2018.

BY ORDER OF THE BOARD

"Lisa McCormack" (Signed)

President, Chief Executive Officer, Secretary and
Director