

**Notice of Change in Corporate Structure
Pursuant to Section 4.9 of National Instrument 51-102**

Item 1 Name and Address of the Issuer

Getchell Gold Corp.
855 Brant Street
Burlington, Ontario
L7R 2J6

Item 2 Names of the Parties to the Transaction

- Getchell Gold Corp. (formerly Wabi Exploration Inc.) (the “**Company**”)
- Buena Vista Gold Inc. (“**BVG**”)

Item 3 Description of the Transaction

On November 6, 2018, the Company completed its acquisition (the “**Transaction**”) of all of the issued and outstanding shares of BVG (the “**BVG Shares**”) from the shareholders of BVG (the “**BVG Shareholders**”) pursuant to an Arrangement Agreement dated November 14, 2017. In consideration for all the BVG Shares, the Company issued to the BVG Shareholders an aggregate of 25,029,930 common shares (“**Common Shares**”) in the capital of the Company at a deemed value of \$0.42 per Common Share giving the BVG Shareholders control of approximately 87.2% of the issued and outstanding Common Shares of the Company as at the effective date of the Transaction.

The Transaction constituted a “Fundamental Change” as that term is defined in the policies of the CSE.

Following completion of the Transaction the Company has an aggregate of 28,690,610 Common Shares issued and outstanding.

As a part of the Transaction, on May 2, 2018 the Company changed its name to Getchell Gold Corp. With an effective date of November 6, 2018, the Company also consolidated its outstanding Common Shares on the basis of one post-consolidation Common Share for every six pre-consolidation common shares issued and outstanding at that time. This transaction occurred prior to the completion of the acquisition of the BVG Shares.

Item 4 Effective date of the Transaction

The Transaction was completed effective November 6, 2018.

Item 5 Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

No party ceased to be a reporting issuer upon completion of the Transaction, and the Company continues as a reporting issuer in Ontario and Quebec.

Item 6 Date of the reporting issuer’s first financial year-end after the transaction

The Company's first financial year end subsequent to the completion of the Transaction will be March 31, 2019

Item 7 Periods, including comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer's first financial year after the transaction

The Company filed interim financial statements for the six months ended October 31, 2018 and annual financial statements for the year ended April 30, 2018, each with applicable comparative information, as each of these periods ended prior to the completion of the Transaction.

In connection with the Transaction, the Company also prepared and filed pro forma financial information as at July 31, 2018.

Subsequently, the Company will file (post-Notice of Change in Year-End) interim financial statements for the period ended December 31, 2018, and annual financial statements for the fifteen-month transition year ended March 31, 2019, with applicable comparative information.

Item 8 Documents filed under NI 51-102 that describe the transaction and where those documents can be found in electronic format

For additional information relating to the above-noted Transaction, please refer to the following documents filed on SEDAR and available at www.sedar.com under the company profile.

- (a) a news release disseminated September 29, 2017 announcing the entering into of a Letter of Intent to acquire all of the securities of Buena Vista Gold Inc.;
- (b) a news release disseminated November 27, 2017 announcing the entering into a definitive Arrangement Agreement to acquire all of the issued and outstanding shares of Buena Vista Gold Inc.;
- (c) a news release disseminated November 30, 2017 announcing details of the mineral properties to be acquired pursuant to the Arrangement agreement;
- (d) the notice of annual and special meeting, management information circular, letter of transmittal and proxy-related materials with respect to the annual and special meeting of shareholders of the Issuer-filed on SEDAR on February 6, 2018;
- (e) a news release disseminated February 27, 2018 announcing results of the shareholder meeting and deferral of shareholder request to vote on the proposed Transaction;
- (f) technical report under National Instrument 43-101 with respect to BVG property-filed on SEDAR on May 7, 2018;

- (g) a news release disseminated May 7, 2018 announcing change of name of the Issuer;
- (h) Arrangement Agreements and amendments thereto-filed on SEDAR on May 22, 2018;
- (i) The Articles of Amendment-filed on SEDAR June 11, 2018;
- (j) a news release disseminated July 25, 2018 announcing the Listing Statement for re-qualification for listing following a Fundamental transaction submitted to the CSE;
- (k) Audited consolidated financial statement of BVG for the years ended December 31, 2017 and 2016-filed on SEDAR September 17, 2018;
- (l) the notice of special meeting, management information circular, letter of transmittal and proxy-related materials with respect to the special meeting of shareholders of the Issuer-filed on SEDAR on September 27, 2018;
- (m) a news release disseminated October 29, 2018 announcing the shareholder approval of the Transaction;
- (n) the Articles of Amendment-filed on SEDAR November 8, 2018 with respect to the consolidation of the Issuer's outstanding common shares pursuant to the Arrangement Agreement;
- (o) Arrangement Agreement amendments-filed on SEDAR November 8, 2018;
- (p) a new release disseminated November 13, 2018 announcing the completion of the Transaction;
- (q) a news release disseminated December 3, 2018 announcing the resumption of trading of the common shares of the Issuer; and
- (r) Listing Statement-filed on SEDAR December 3, 2018.

DATED at Burlington, Ontario, as of December 20, 2018.