

**FORM 45-102F1**

**Notice of Intention to Distribute Securities under Section 2.8 of**

**NI 45-102 *Resale of Securities***

**Reporting issuer**

1. Name of reporting issuer:

**Wabi Exploration Inc. (the “Issuer”)**

**Selling security holder**

2. Your name:

**James M. Brady**

3. The offices or positions you hold in the reporting issuer:

**President and Chief Executive Officer**

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

**No.**

5. Number and class of securities of the reporting issuer you beneficially own:

**9,715,374 common shares (“Common Shares”) in the capital of the Issuer.**

**Distribution**

6. Number and class of securities you propose to sell:

**Up to 8,483,374 Common Shares.**

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

**The Common Shares will be sold by private agreement.**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.**

**Certificate**

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: June 29, 2017

James M. Brady

Your name (Selling security holder)

"James M. Brady" (Signed)

Your signature (or if a company, the signature of your authorized signatory)

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Name of your authorized signatory