

CANADA) IN THE MATTER OF THE
PROVINCE OF ONTARIO) ANNUAL & SPECIAL MEETING
JUDICIAL DISTRICT OF) OF SHAREHOLDERS OF
TORONTO) WABI EXPLORATION INC.
TO WIT:) HELD ON FRIDAY SEPTEMBER 17, 2013.

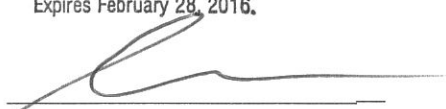
I, CHRIS GOODALE, of the City of Toronto, in the Judicial District of Toronto, Operations, Capital Transfer Agency Inc., make oath and say as follows.

THAT, I caused to be mailed on the 16th day of August, 2013, by mail to each eligible shareholder residing in Canada, and the U.S.A. and to each eligible shareholder residing off the North American Continent, to the last address of such shareholders appearing on the books of the company except those shareholders where in the past, three consecutive mailings, have been returned by post office, and to those Non-Objecting Beneficial Owners, the following documents, namely:

EXHIBIT A PROXY
EXHIBIT B NOTICE OF ANNUAL & SPECIAL MEETING OF SHAREHOLDERS
EXHIBIT C NOTICE & ACCESS NOTIFICATION TO SHAREHOLDERS
EXHIBIT D SUPPLEMENTAL MAILING CARD
EXHIBIT E RETURN ENVELOPE

SWORN BEFORE ME, AT THE)
CITY OF TORONTO, IN THE)
MUNICIPALITY OF)
METROPOLITAN TORONTO,)
THIS 8th DAY OF MAY, 2013)

"Commissioner for Taking Affidavits"
Gary Jan Allan Cripps, a Commissioner, etc.,
Province of Ontario, for Capital Transfer Agency Inc.
and its associated companies.
Expires February 28, 2016.


GARY JAN ALLAN CRIPPS


CHRIS GOODALE

1. (OR, IF NO SPECIFICATION IS MADE, VOTE FOR) the election of the following directors as nominated by management as set forth in the Corporation's management information circular dated August 8, 2013.

NAME OF NOMINEE	FOR	WITHHOLD FROM VOTING
James Brady	<input type="checkbox"/>	<input type="checkbox"/>
Andrew McQuire	<input type="checkbox"/>	<input type="checkbox"/>
Galen McNamara	<input type="checkbox"/>	<input type="checkbox"/>

2. (OR, IF NO SPECIFICATION IS MADE, VOTE FOR) the resolution confirming the appointment of McGovern, Hurley, Cunningham, LLP as auditor of the Corporation and authorizing the directors to fix the auditor's remuneration.

VOTE FOR

WITHHOLD VOTE

WABI EXPLORATION INC.

365 Bay Street, Suite 400
Toronto, Ontario M5H 2V1

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting of shareholders of Wabi Exploration Inc. (the "Company") will be held at 365 Bay Street, Suite 400, Toronto, Ontario M5H 2V1 on Tuesday, September 17, 2013 at 9:30 a.m. (Eastern Time) for the purpose of:

- (a) receiving the Company's financial statements for the year ended April 30, 2012 and the report of the auditor thereon;
- (b) electing directors;
- (c) appointing the auditor and authorizing the directors to fix the auditor's remuneration; and
- (d) transacting such further and other business as may properly come before the meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the meeting or any adjournment thereof must deposit his or her duly executed form of proxy with the Company's transfer agent and registrar Capital Transfer Agency Inc., 105 Adelaide Street West, Suite 1101, Toronto, Ontario M5H 1P9 as soon as possible, or if the meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

DATED this 8th day of August, 2013.

BY ORDER OF THE BOARD

"James Brady" (signed)

James Brady, President

EXHIBIT B

Gary Jan Allan Cripps, a Commissioner, etc.,
Province of Ontario, for Capital Transfer Agency Inc.
and its associated companies.
Expires February 28, 2016.



WABI EXPLORATION INC.

Annual and Special Meeting of Shareholders

Notice and Access Notification to Shareholders

To our shareholders,

We have decided to use the new “notice-and-access” system recently adopted by the Canadian Securities Administrators for delivery of this year’s proxy materials. Under notice-and-access, you still receive a proxy or voting instruction form enabling you to vote at the Wabi Exploration Inc. (the “**Wabi**”) annual and special meeting. However, instead of a paper copy of the management information circular and other proxy materials, you have received this notice, which contains information about how to access these materials electronically. Electronic delivery reduces the cost and environmental impact of producing and distributing paper copies of documents in very large quantities. It also provides shareholders with faster access to information about Wabi.

MEETING DATE AND LOCATION

WHEN: Tuesday, September 17, 2013
at 9:30 a.m. (Eastern Time) **WHERE:** 365 Bay Street, Suite 400
Toronto, Ontario M5H 2V1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- (a) receiving Wabi’s financial statements for the year ended April 30, 2012 and the report of the auditor thereon;
- (b) electing directors;
- (c) confirming and appointing the auditor and authorizing the directors to fix the auditor’s remuneration; and
- (d) transacting such further and other business as may properly come before the meeting or any adjournment thereof.

SHAREHOLDERS ARE REMINDED TO VIEW OUR PROXY MATERIALS PRIOR TO VOTING.

WEBSITES WHERE PROXY MATERIALS ARE POSTED

Meeting materials are available electronically at www.sedar.com and also on www.hornbybay.com.

HOW TO OBTAIN PAPER COPIES OF THE PROXY MATERIALS

If you wish to receive a paper copy of the meeting materials or have questions about notice-and-access please call 1-800-631-0940 and ask for the Operations Department. In order to receive a paper copy in time to vote before the meeting, your request should be received by September 5, 2013.

Gary Jan Allan Cripps, a Commissioner, etc.,
Province of Ontario, for Capital Transfer Agency Inc.
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Expires February 28, 2016.



EXHIBIT C

VOTING

Beneficial shareholders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

INTERNET: Go to www.proxyvote.com and follow the instructions.

TELEPHONE: You may enter your voting instructions by telephone at: 1-800-474-7493 (English)
or 1-800-474-7501 (French).

MAIL: Complete the voting instruction form, sign it and mail it to the following address:

Data Processing Centre
P.O. Box 2800, STN LCD Malton
Mississauga, Ontario L5T 2T7

Beneficial shareholders with questions about notice-and-access may call Broadridge Investor Communications Solutions at 1-855-887-2244 (toll free in Canada and the United States).

WABI EXPLORATION INC.

2013 Supplemental Mail Card

National Instrument 51-102 requires that Wabi Exploration Inc. (the "Corporation") send annually to the registered holders and beneficial holders of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Please note that this request form will be mailed each year and both registered and beneficial securityholders must return this form each year to remain on the Corporation's distribution list.

PLEASE RETURN TO:

Wabi Exploration Inc.
c/o **CAPITAL TRANSFER AGENCY INC.**
Suite 1101
105 Adelaide St. West
Toronto, Ontario M5H 1P9

The undersigned securityholder of the Corporation hereby elects to receive:

- (A) Annual financial statements and MD&A of the Corporation; or
- (B) Interim financial statements and MD&A of the Corporation; or
- (C) Both (A) and (B) as described above.

NAME: _____

ADDRESS: _____

SIGNATURE: _____ **DATE:** _____

The Canadian Securities Administration recognizes that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to be consenting to the electronic delivery to you at such e-mail address of the interim financial statements and reports, if electronic delivery is allowed by applicable regulatory rules and policies.

EMAIL (optional): _____

EXHIBIT D

Gary Jan Allan Cripps, a Commissioner, etc.,
Province of Ontario, for Capital Transfer Agency Inc.
and its associated companies.
Expires February 28, 2016.



CAPITAL TRANSFER AGENCY, INC.
401 - 121 RICHMOND ST. WEST
TORONTO, ON M5H 2K1

EXHIBIT E

Gary Jan Allan Cripps, a Commissioner, etc.,
Province of Ontario, for **Capital Transfer Agency Inc.**
and its associated companies.
Expires February 28, 2016.

