

**WABI EXPLORATION INC.**

365 Bay Street, Suite 400  
Toronto, Ontario M5H 2V1

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an annual and special meeting of shareholders of Wabi Exploration Inc. (the "Company") will be held at 365 Bay Street, Suite 400, Toronto, Ontario M5H 2V1 on Tuesday, September 17, 2013 at 9:30 a.m. (Eastern Time) for the purpose of:

- (a) receiving the Company's financial statements for the year ended April 30, 2012 and the report of the auditor thereon;
- (b) electing directors;
- (c) appointing the auditor and authorizing the directors to fix the auditor's remuneration; and
- (d) transacting such further and other business as may properly come before the meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the meeting or any adjournment thereof must deposit his or her duly executed form of proxy with the Company's transfer agent and registrar Capital Transfer Agency Inc., 105 Adelaide Street West, Suite 1101, Toronto, Ontario M5H 1P9 as soon as possible, or if the meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

**DATED** this 8<sup>th</sup> day of August, 2013.

**BY ORDER OF THE BOARD**

"James Brady" (signed)

James Brady, President