

WABI EXPLORATION INC.

Annual and Special Meeting of Shareholders

Notice and Access Notification to Shareholders

To our shareholders,

We have decided to use the new “notice-and-access” system recently adopted by the Canadian Securities Administrators for delivery of this year’s proxy materials. Under notice-and-access, you still receive a proxy or voting instruction form enabling you to vote at the Wabi Exploration Inc. (the “**Wabi**”) annual and special meeting. However, instead of a paper copy of the management information circular and other proxy materials, you have received this notice, which contains information about how to access these materials electronically. Electronic delivery reduces the cost and environmental impact of producing and distributing paper copies of documents in very large quantities. It also provides shareholders with faster access to information about Wabi.

MEETING DATE AND LOCATION

WHEN: Tuesday, September 17, 2013
at 9:30 a.m. (Eastern Time) **WHERE:** 365 Bay Street, Suite 400
Toronto, Ontario M5H 2V1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

- (a) receiving Wabi’s financial statements for the year ended April 30, 2012 and the report of the auditor thereon;
- (b) electing directors;
- (c) confirming and appointing the auditor and authorizing the directors to fix the auditor’s remuneration; and
- (d) transacting such further and other business as may properly come before the meeting or any adjournment thereof.

SHAREHOLDERS ARE REMINDED TO VIEW OUR PROXY MATERIALS PRIOR TO VOTING.

WEBSITES WHERE PROXY MATERIALS ARE POSTED

Meeting materials are available electronically at www.sedar.com and also on www.wabiexploration.com.

HOW TO OBTAIN PAPER COPIES OF THE PROXY MATERIALS

If you wish to receive a paper copy of the meeting materials or have questions about notice-and-access please call 1-800-631-0940 and ask for the Operations Department. In order to receive a paper copy in time to vote before the meeting, your request should be received by September 5, 2013.

VOTING

Beneficial shareholders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

INTERNET: Go to www.proxyvote.com and follow the instructions.

TELEPHONE: You may enter your voting instructions by telephone at: 1-800-474-7493 (English)
or 1-800-474-7501 (French).

MAIL: Complete the voting instruction form, sign it and mail it to the following address:

Data Processing Centre
P.O. Box 2800, STN LCD Malton
Mississauga, Ontario L5T 2T7

Beneficial shareholders with questions about notice-and-access may call Broadridge Investor Communications Solutions at 1-855-887-2244 (toll free in Canada and the United States).