

**Form 51-102F3**  
**Material Change Report**

**Item 1                      Name and Address of Company**

**Regenx Tech Corp.**  
(the "Company")  
101 Lafleur Drive, St. Albert, Alberta T8N 7M8

**Item 2 -                      Date of Material Change**

February 25, 2025

**Item 3                      News Release**

A news release was issued and disseminated through Newswire on February 25, 2025 and filed on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)) and with the CSE

**Item 4                      Summary of Material Change**

- Regenx Tech Corp. is pleased to announce the appointment of John Kiland to its Board of Directors. Upon joining the board, John will be granted 300,000 stock options with an exercise price of \$0.05, vesting immediately. The options will have a five-year term.
- Regenx has also appointed DMCL Chartered Professional Accountants as its auditor, effective February 4, 2025. The Company accepted the resignation of its previous auditor, Gallo LLP, Chartered Professional Accountants ("Gallo").
- Additionally, in conjunction with the change in auditors and due to CPA Alberta regulations, Regenx will be changing its fiscal year-end to March 31. As a result:
  - o The Q4 2024 interim financial statements will be released on or before March 3, 2025, in compliance with SEDAR deadlines.
  - o The audited 15-month financial statements for the period ending March 31, 2025, will be published on or before July 29, 2025.

**Item 5                      Full Description of Material Change**

See the News Release attached as Schedule "A"

**Item 6                      Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7                      Omitted Information**

Not applicable.

**Item 8                      Executive Officer**

The following senior officer of the Company is knowledgeable about the material change and this report:

Emily Richardson  
Chief Financial Officer  
Phone: 1-866-498-4213

**Item 9 Date of Report**

February 25, 2025



## **Regenx Welcomes New Board Member and Changes Auditor**

**Edmonton, AB, Canada – February 25, 2025** – Regenx Tech Corp. ("Regenx" or the "Company") (CSE: RGX) (OTCQB: RGXTF) is pleased to announce the appointment of John Kiland to its Board of Directors.

In addition to his various business ventures John has been associated with DPF Alternatives ("DPF") since 2020. DPF specializes in the cleaning and restoration of diesel particulate filters and diesel oxidation catalysts which are the primary components of a diesel catalytic converter. DPF operates 90 locations across North America and the company is recognized as a leader in complete DPF restoration for all years, makes, and models.

Greg Pendura, Chairman of the Board, commented, "We are excited to welcome John to the Board of Directors. His extensive experience in the catalytic converter industry will be a valuable asset to Regenx as we continue to grow."

Upon joining the board, John will be granted 300,000 stock options with an exercise price of \$0.05, vesting immediately. The options will have a five-year term.

### **Appointment of New Auditor and Fiscal Year-End Change**

Regenx has also appointed DMCL Chartered Professional Accountants as its auditor, effective February 4, 2025. The Company accepted the resignation of its previous auditor, Gallo LLP, Chartered Professional Accountants ("Gallo").

Emily Richardson, CFO, stated, "While we are pleased to welcome DMCL, this change was necessary as our previous auditor decided to cease auditing publicly listed companies due to increasing regulatory requirements for small and mid-sized accounting firms."

Additionally, in conjunction with the change in auditors and due to CPA Alberta regulations, Regenx will be changing its fiscal year-end to March 31. As a result:

- The Q4 2024 interim financial statements will be released on or before March 3, 2025, in compliance with SEDAR deadlines.
- The audited 15-month financial statements for the period ending March 31, 2025, will be published on or before July 29, 2025.

## **About Regenx Tech Corp.**

Regenx Tech is a cleantech, urban mining company that recycles end-of-life diesel catalytic converters using its innovative and environmentally friendly proprietary technology for the recovery of precious metals, such as platinum and palladium.

Learn more at [www.regenx.tech](http://www.regenx.tech).

### **For further information contact:**

REGENX TECH CORP.

[Investors@Regenx.Tech](mailto:Investors@Regenx.Tech)

**Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.**