



Goldrea Closes First Tranche of Private Placements

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CSE:GOR, Frankfurt:GOJ1, OTC,US:GORAF

Goldrea Resources Corp. (“Goldrea” or the “Company”) is pleased to announce the closing of the first tranche of its non-brokered private placement of \$0.016 flow-through units (“FT Units”) and \$0.014 units (“Units”), subject to acceptance by regulatory authorities. The Company has sold 7,075,000 FT Units and 6,950,000 Units for gross proceeds of \$210,500.

Each \$0.016 FT Unit will be comprised of one flow-through common share and half of a non-flow-through common share purchase warrant with an exercise price of \$0.05 for a period of three years. The Company’s Insiders have purchased 800,000 FT Units. Each \$0.014 Unit will be comprised of one common share and one full common share purchase warrant with an exercise price of \$0.05 for a period of three years.

The proceeds of the private placement will be used to fund the exploration of Company’s mineral properties, and for general administration expenses. All securities issued under the private placements will have a four-month hold. A finder's fee may be paid in connection with the financings.

For more information, please contact:

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release. This news release may contain “forward-looking statements”, which are statements about the future based on current expectations or beliefs. For this purpose, statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements by their nature involve risks and uncertainties, and there can be no assurance that such statements will prove to be accurate or true. Investors should not place undue reliance on forward-looking statements. The Company does not undertake any obligation to update forward-looking statements except as required by law.