Scryb Inc.

MANAGEMENT'S DISCUSSION AND ANALYSIS OF

FINANCIAL CONDITION AND RESULTS OF OPERATIONS

FOR THE THREE MONTHS ENDED DECEMBER 31, 2024 AND 2023

(Expressed in Canadian Dollars)

Dated: March 3, 2025

Management's Discussion and Analysis of Operations

For the three months ended December 31, 2024 and 2023

This Management's Discussion and Analysis ("MD&A") is prepared as of December 31, 2024 and 2023 and has been prepared in accordance with International Financial Reporting Standards ("IFRS"). All amounts are in Canadian dollars.

Management is responsible for the preparation and integrity of the financial statements, including the maintenance of appropriate information systems, procedures and internal controls and to ensure that information used internally or disclosed externally, including the financial statements and MD&A, is complete and reliable. The Company's directors follow recommended corporate governance guidelines for public companies to ensure transparency and accountability to shareholders. The board's audit committee meets with management quarterly to review the financial statements including the MD&A and to discuss other financial, operating and internal control matters.

Caution Regarding Forward Looking Statements

This document contains forward-looking statements, such as statements regarding future sales opportunities in various global regions and financing initiatives that are based on current expectations of management. These statements involve uncertainties and risks, including the Company's ability to obtain and/or access additional financing with acceptable terms, and delays in anticipated product sales. Such forward-looking statements should be given careful consideration and undue reliance should not be placed on these statements.

The preparation of the MD&A may require management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and the reported amount of revenue and expenses during the reporting period. Management bases estimates and judgments on historical experience and on various other factors that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying value of assets and liabilities. Actual results may differ from these estimates under different assumptions or conditions. Management believes the accounting policies, outlined in the Material Accounting Policies section of its consolidated financial statements, affect its more significant judgments and estimates used in the preparation of its consolidated financial statements.

Introduction

The following MD&A for the three months ended December 31, 2024 and 2023 has been prepared to help investors understand the financial performance of Scryb Inc. ("the Company" or "Scryb"), in the broader context of the Company's strategic direction, the risk and opportunities as understood by management, and the key metrics that are relevant to the Company's performance. The Audit Committee of the Board of Directors has reviewed this document and all other publicly reported financial information for integrity, usefulness, reliability and consistency. All amounts are expressed in Canadian dollars (CAD) unless otherwise noted.

Additional information about Scryb Inc., this document, and the related quarterly financial statements can be viewed on the Company's website at www.scryb.ca and are available on SEDAR+ at www.sedar.com. The Company's Common Shares are listed and traded on the Canadian Securities Exchange ("CSE").

Overview

Scryb Inc. is a venture builder dedicated to investing in and scaling innovative technology companies in cybersecurity, AI governance, and biotechnology. Our core strategy is to identify high-growth opportunities, develop breakthrough technologies, and rapidly scale these ventures to achieve commercial success. Our diversified portfolio is anchored by investments in leading companies such as Cybeats Technologies, Glow LifeTech Corp., and our recently divested joint venture interest in Fionet Rapid Response Group (FRR Group). Additionally, we have launched Raidian, an AI governance platform designed to address the emerging regulatory needs in the AI sector. Below is an overview of each of Scryb's assets:

Cybeats Technologies Corp.

Ownership & Accounting

Scryb holds approximately 63.6 million common shares of Cybeats. Following the Cybeats financing which closed on November 28, 2024, Scryb no longer maintains control over Cybeats from an accounting perspective and now accounts for its investment on a passive, equity-method basis. Since the reverse takeover transaction on November 11, 2022 which took Cybeats public, Scryb has maintained an ownership interest in Cybeats in excess of 50%. Accordingly for accounting purposes it was considered that Scryb controlled Cybeats and the full operating results and balance sheet of Cybeats have historically been consolidated into the financial statements of Scryb.

On November 29, 2024 Cybeats closed the first tranche of a financing resulting in a dilution of Scryb's 50.92% ownership in Cybeats to 49.23%. For accounting purposes this is considered a loss of control in Cybeats, and the accounting rules require that Scryb would no longer consolidate Cybeats. Scryb would carry Cybeats on its balance sheet using the equity method of accounting from the date control ceases. Such rules also require that the investment in Cybeats be revalued to fair market value on the date control ceases. The deemed fair market value for accounting purposes of Scryb's investment in Cybeats was $0.15 per share resulting in a total investment in Cybeats of $9.0m. This value does necessarily reflect Scryb management's view on the long-term value of its investment in Cybeats.

Scryb strategically invested $500,000 in Cybeats' private placement on November 28, 2024, at $0.16 per share and further increased its position by acquiring over 300,000 common shares in February 2025. This move underscores Scryb's strong confidence in Cybeats' long-term growth potential, particularly given the company's impressive commercial progress, which includes a 148% net revenue retention rate, multi-year contracts with industry leaders such as Schneider Electric and Rockwell Automation, over $7 million in total multi-year contract commitments, and a 90% conversion rate from trial programs to commercial licenses. Scryb's investment reflects its continuing commitment to supporting high-growth opportunities and driving long-term shareholder value through strategic capital deployment.

Market

In May 2021, U.S. policymakers designated cybersecurity as a national priority, mandating that federal systems exceed prescribed standards. A key requirement was the implementation of a Software Bill of Materials (SBOM) to enhance supply chain integrity—a solution integral to Cybeats' SBOM Studio. Since then, regulators worldwide, including the FDA and other Western governments, have adopted SBOM standards to mitigate software supply chain risks, a trend reinforced on July 13, 2023, when the White House included SBOMs as a pillar in the National Cybersecurity Strategy Implementation Plan.

As modern software relies on open-source software (OSS) components—present in 99% of applications—organizations face significant cybersecurity risks, with studies showing that 75% of OSS contains vulnerabilities. With cyberattacks exploiting these weaknesses growing each year, high-profile incidents like the log4j and SolarWinds breaches underscore the critical need for continuous SBOM monitoring to safeguard software supply chains.

Commercial Traction

As of December 31, 2024, Cybeats secured several multi-year enterprise engagements valued in the six to seven-figure range across diverse industry verticals. In the medical device and technology sector, the Company has secured contracts with multiple leading organizations—including three of the top seven medical device manufacturers globally—demonstrating robust market validation for its SBOM Studio. Additionally, significant engagements have been established with major industrial control system providers such as Schneider Electric SE and Rockwell Automation, along with key contracts in sectors including regulated cryptocurrency exchanges, telecommunications, and government agencies.

These contracts are underpinned by targeted marketing initiatives that generate high-quality leads and drive focused follow-up by our business development team. This disciplined approach has contributed to an 83% monthly recurring revenue growth and over 148% net revenue retention for SBOM Studio in 2024, underscoring the effectiveness of our commercial strategy and the high value of our recurring revenue base.

Glow LifeTech Corp.

Glow LifeTech ("Glow"), a publicly traded company on the CSE under the symbol "GLOW" was formerly a subsidiary of Scryb and was spun out into its own public company through an RTO transaction on March 15, 2021. Scryb played a critical role in the go-public transaction. Scryb maintains approximately 16 million common shares of Glow LifeTech, equating to approximately 9.9% of the company's issued and outstanding shares. At the current trading price per share at the time of this filing, Scryb's ownership stake has a market value of over $1.2 million. Glow is a Canadian-based biotechnology company focused on producing nutraceutical and cannabinoid-based products with dramatically enhanced bioavailability, absorption, and effectiveness. Glow has rights to the innovative, plant-based MyCell™ Technology delivery system, which transforms poorly absorbed natural compounds into enhanced water-compatible concentrates, unlocking the full healing potential of natural active compounds.

Glow launched two cannabis consumer brands in Canada, MOD and .decimal, with both featuring Glow's portfolio of proprietary liquid and powder cannabis ingredient technologies. MOD is a brand of naturally flavoured water-soluble drops and .decimal is a brand of precision-dosed, fast-acting capsules. Glow has launched eleven commercially active products across two provinces and reported over $227,000 in revenue during its third quarter, and a recent 49% quarter over quarter growth rate.

Raidian

The new AI governance product will provide organizations with proactive tools for compliance with AI regulation, such as those from NIST[1] and very recently, the EU AI Act[2]. Raidian's product will also improve the safety and trustworthiness, as well as the evaluation, development, and implementation of all AI products and solutions at an organization. This advancement comes at a pivotal time when the utility of AI systems is becoming increasingly significant worldwide. This product anticipates the global trend of increasing AI adoption and the impending need for effective management solutions.

Fionet Rapid Response Group

On December 6, 2024, Scryb completed the divestiture of its joint venture interest in FRR Group to a private corporate development company for total fixed proceeds of $3.5 million, inclusive of debt repayment. The transaction includes quarterly fixed payment obligations through August 15, 2025, with an $800,000 payment made at closing. Additionally, Scryb retains an approximate 3% royalty interest on all net revenue earned by FRR Group until December 31, 2025. As of this filing, $1.7 million of the total receivable has been received. This divestiture allows Scryb to redeploy capital into higher-value opportunities while maintaining non-competitive access to FRR Group's technology, which has been integral in advancing mobile healthcare testing in Africa.

CEO and CFO Appointment

Subsequent to Scryb's year-ended September 30, 2024, Yoav Raiter stepped down from Scryb Inc. as CEO and from its Board of Directors to focus his efforts on the Raidian business, described above, where he maintains the role of CEO of Raidian. James Van Staveren has been appointed the interim CEO of Scryb Inc., effective December 8, 2024. Mr. Van Staveren has been part of the management team at Scryb for several years, and has extensive experience with corporate development, capital markets and investor relations.

Effective January 31, 2025, Mr. Josh Bald, CPA resigned as CFO of Scryb to focus his efforts on the Cybeats business, as described above, and where he maintains the role of CFO. Mr. Ramanjit Saini, CPA, was appointed as Chief Financial Officer of Scryb effective February 1, 2025. As a seasoned finance executive, Mr. Saini brings extensive experience serving several public companies in financial reporting, strategic planning, and business operations. As a Chartered Professional Accountant, he has a proven track record of guiding organizations through regulatory compliance, risk management, and supporting capital market transactions.

Financing, Capital Structure, and Cost Management

On January 31, 2025, Scryb successfully completed a secured convertible debenture offering led by Plaza Capital, raising gross proceeds of $1,175,300. The debentures carry an annual interest rate of 12% and are convertible at $0.05 per share, with a two-year maturity (one-year maturity for the lead investor debenture). This financing enhances the Company's liquidity and supports growth initiatives. Additionally, on February 2,

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[1] Artificial Intelligence Risk Management Framework (AI RMF 1.0) (nist.gov)
[2] EU lawmakers ratify political deal on artificial intelligence rules | Reuters

2025, the Company settled $116,700 in outstanding debts through the issuance of 2,334,000 common shares at $0.05 per share, preserving cash for working capital. Scryb has successfully reduced its monthly burn rate to below $100,000 and is actively targeting further reductions and increasing operational efficiencies. This disciplined cost management approach ensures that Scryb maintains a strong liquidity position as it pursues new opportunities.

Outlook

Scryb's diversified portfolio—spanning cybersecurity, biotech, and AI governance—positions Scryb to leverage emerging trends and capitalize on new opportunities. We remain actively engaged in exploring additional investments that align with our growth strategy. Looking ahead, we are committed to further optimizing our cost structure, expanding our portfolio, and ensuring that our capital is deployed in initiatives with the highest potential for long-term value creation. Our recent financing activities and portfolio realignments are integral to this strategy.

As of March 3, 2025, Scryb Inc. remains well-positioned as a leading venture builder in the technology sector. Through strategic investments in high-growth companies such as Cybeats and Glow LifeTech, the divestiture of our interest in FRR Group, and the launch of innovative solutions like Raidian, we are driving long-term shareholder value. Our recent financing activities, including the convertible debenture offering, combined with disciplined cost management, have further strengthened our financial position. We continue to pursue additional investment opportunities and operational efficiencies to sustain our growth trajectory.

Selected Annual Information

The following table sets forth selected financial information for Scryb Inc. for the three months ended December 31, 2024. This information has been derived from the Company's financial statements for the years and should be read in conjunction with the financial statements and notes thereto.

	For the three months ended December 31, 2024	**For the three months ended December 31, 2023**
Revenues	224,903	485,180
Expenses	1,842,005	3,381,474
Net Income (Loss) and Other Comprehensive Income (Loss)	8,175,645	(2,896,294)
Net Income (Loss) per Common Share	0.03	(0.01)
Total Assets	13,528,196	10,984,927
Total Liabilities	2,382,276	6,273,302
Working Capital	1,338,934	(3,280,941)

Revenues for the period ended December 31, 2024, were lower than the comparative period primarily due to a partial period consolidation with Cybeats Technologies Corp. The Company also recognized a $9.23 million accounting gain following the cease of control of Cybeats and subsequent deconsolidation dated November 29, 2024.

The following table sets forth selected financial information for Scryb Inc. for the period ending December 31, 2024, and 2023. This information has been derived from the Company's financial statements for the periods indicated and should be read in conjunction with audited financial statements and the notes thereto.

	Period Ended 31-Dec-24	Year Ended 30-Sep-24	Year Ended 30-Sep-23
Net Income (Loss) from Operations	$ (1,617,101)	$ (12,949,288)	$ (19,632,739)
Net Income (Loss) before Income Taxes	8,175,645	(13,999,708)	(28,195,808)
Income (Loss) per Common Share, Basic and Diluted	0.03	(0.04)	(0.08)
Net Income (Loss) and Other Comprehensive Income (Loss)	8,175,645	(13,999,708)	(28,195,808)
Net Income (Loss) per Common Share, Basic and Diluted	0.03	(0.04)	(0.08)
Weighted Average Number of Shares Outstanding	309,105,604	268,605,208	248,111,312
Total Assets	13,528,196	8,804,673	12,045,959
Net Working Capital	1,338,934	(5,958,334)	(1,733,389)

For the three months ended December 31, 2024, and 2023

The schedule below presents the three-month statement of earnings with a net income of $8,175,645 (December 31, 2023 – loss of $2,896,294).

	Three months ended		
	December 31, 2024	**December 31, 2023**	**Variance**
Revenues			
Product Sales	208,437	357,813	(149,376)
Royalties and management fees	12,916	115,612	(102,696)
Other revenue	3,550	11,755	(8,205)
	224,903	**485,180**	**(260,277)**
Expenses			
Accretion	23,049	-	23,049
Advertising and promotion	41,902	434,075	(392,173)
Amortization expense	238,830	345,843	(107,013)
Consulting and management fees	372,148	29,141	343,007
Depreciation	41,444	52,072	(10,628)
Foreign currency (gain) loss	(32,650)	20,789	(53,439)
Insurance expenses	13,750	18,236	(4,486)
Interest expenses	135,794	38,108	97,686
Office, general and administrative	59,589	40,009	19,580
Product research and development costs	215,239	306,632	(91,393)
Professional fees	202,511	41,496	161,015
Salaries and benefits	521,118	1,783,210	(1,262,092)
Shareholder communications and marketing	2,306	4,901	(2,595)
Transfer agent and filing fees	6,976	6,788	188
	1,842,005	**3,121,300**	**(1,279,295)**
Net Income (Loss) from Operations	**(1,617,101)**	**(2,636,120)**	**1,019,019**
Non-cash - Proportionate share of loss in FRR prior to sale	355,920	260,174	95,746
Non-cash - Equity share of loss in Cybeats after change in control	351,345	-	351,345
Non-cash - Debt forgiveness	(81,081)	-	(81,081)
Non-cash - Settlement	228,090	-	228,090
Net gain on sale investments	(1,347,024)	-	(1,347,024)
Net gain on loss of control of Cybeats Technologies Corp.	(9,299,995)	-	(9,299,995)
Net Income (Loss) and Comprehensive Income (Loss)	**8,175,645**	**(2,896,294)**	**11,071,939**

Figures presented above include the revenues and expenses of Cybeats Technologies Corp. up to the date of control ceased; November 29, 2024.

- Product sales decreased to $208,437 from $357,813, impacted by a partial period consolidation with Cybeats, given the date cease of control occurred during the period.
- Royalties and management fees declined significantly from $115,612 to $12,916, mainly driven by lower royalty payments from the FRR Joint Venture.

- Other revenue decreased as revenues generated from management services provided to FRR decreased. This was due to the divestiture and dissolution of the Joint-Venture with FRR.
- Accretion represents the periodic expense recognizing the updated present value of the convertible debenture issued earlier in the year.
- Advertising and promotion expenses dropped from $434,075 to $41,902, reflecting cost-cutting measures by management, reduced marketing needs, and associated expenditures.
- Consulting and management fees rose from $29,141 to $372,148 during the period, due to the transition of in-house personnel to external consulting roles, particularly relating to the new AI governance business.
- Depreciation expense decreased due to a lease modification for Scryb
- Foreign currency gains occurred before Cybeats' deconsolidation, driven by USD-denominated sales and favorable USD:CAD exchange rates.
- Insurance contracts have remained consistent however expenses slightly decreased during the current quarter due to the partial period consolidation of Cybeats in November.
- Interest expenses in the current period include a partial period interest expense of the convertible debenture held by Cybeats up to the date control ceased. This debenture was not present prior period.
- Product development costs have decreased during the period following the cease of control of Cybeats.
- Professional fees; including legals and audit services, increased during the period due to services required for the sale of FRR which occurred during the quarter.
- Salaries and benefits declined from $1.78 million to $0.52 million, driven primarily from the partial period consolidation with Cybeats, coupled with efforts to reduce overhead expenditures
- Transfer agent and filing fees relate to continued corporate infrastructure, maintenance, and issuer fees. Costs associated with maintaining the services have remained steady and mostly unchanged.
- Scryb’s proportionate share of loss increased significantly due to the FRR Joint Venture having additional expenditures from the sale of FRR Joint Venture
- The Company’s equity share of loss in Cybeats after change in control is the partial period equity losses of Cybeats Technologies Corp. after the partial period consolidation.
- Debt forgiveness amounts in the current year relate to certain suppliers agreeing to cancel or waive long term outstanding balances.
- Settlement represents the settlement of amounts owing to former employees of the Company upon separation.
- Scryb sold its 33% ownership of the FRR JV during the current quarter, resulting in a gain from the sale of its investment in FRR of $1.36 million. Scryb also recognized $6,605 in losses from the sale of its Glow shares.
- Scryb’s ownership in Cybeats fell below 50% due to dilution from the Cybeats private placement offering in November 2024, and the deconsolidation of Cybeats resulting in a gain from the cessation of control.

Summary of Quarterly Results

The following table is a summary of selected unaudited financial information for the eight most recent fiscal quarters.

Quarter ended	Revenue	Net income (loss)	Net income (loss) per share
December 31, 2024	224,903	8,175,645	0.03
September 30, 2024	380,747	(3,048,217)	(0.01)
June 30, 2024	485,657	(4,009,116)	(0.01)
March 31, 2024	492,750	(4,046,080)	(0.02)
December 31, 2023	483,425	(2,896,294)	(0.00)
September 30, 2023	782,269	(3,846,633)	(0.02)
June 30, 2023	39,164	(1,650,565)	(0.01)
March 31, 2023	109,631	(8,624,969)	(0.03)

Net income for the quarter ended December 31, 2024, was driven by a gain of $1.36 million from the sale of the FRR Joint Venture, as well as a gain of $9.30 million from the cease of control in Cybeats Technologies Corp.

Funding & Liquidity

Scryb will require additional funding to fund maintain ongoing operations and growth. Future cash will be financed through share capital, receivables, as well as leveraging assets or from the disposition of assets. Scryb also has opportunities to partially divest some of its investments.

Related Party Transactions

Key management personnel include those persons having authority and responsibility for planning, directing and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of executive and non-executive members of the Company's Board of Directors, Corporate Officers and Vice Presidents.

Off-Balance Sheet Arrangements

The Company has not entered into any off-balance sheet arrangements, other than previously disclosed, that has, or is reasonably likely to have, an impact on the current or future results of operations or the financial condition of our company.

Critical Accounting Policies and Estimates

The preparation of these consolidated financial statements in conformity with IFRS requires that management make estimates and assumptions about future events that affect the amounts reported in the consolidated financial statements and related notes to the consolidated financial statements. Actual results may differ from those estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognized in the period in which the estimates are revised and in any future periods affected.

i) Critical accounting estimates

Critical accounting estimates are estimates and assumptions made by management that may result in a material adjustment to the carrying amount of assets and liabilities within the next financial year and are, but are not limited to, the following:

Share based payments and warrants

The fair value of stock options and warrants issued are subject to the limitation of the Black Scholes option pricing model that incorporates market data and involves uncertainty in estimates used by management in the assumptions. Because the Black Scholes option pricing model requires the input of highly subjective assumptions, including the volatility of share prices, changes in subjective input assumptions can materially affect the fair value estimate.

Useful life of intangible assets

Management has exercised their judgment in determining the useful life of its patents, patent applications and software license. The estimate is based on the expected period of benefit of the patent and the expected life of the product in the marketplace.

ii) Critical accounting judgments

Information about critical judgments in applying accounting policies that have the most significant effect on the amounts recognized in the consolidated financial statements are, but are not limited to, the following:

Accounting for investments

Management determined that effective November 29, 2024, the Company had lost control of Cybeats Technologies Corp., and accordingly changed from the consolidation method of accounting to the equity method of accounting.

Evaluation of going concern

The preparation of the financial statements requires management to make judgments regarding the going concern of the Company.

Income taxes

Management has exercised their judgment in determining the provision for future income taxes. The judgment is based on the Company's current understanding of the tax law as it relates to the transactions and activities entered into by the Company.

Research vs. Development Stage

The Company uses judgement when assessing if the Company has achieved development stage activities with its internally generated intangible assets.

Risks and Uncertainties

History of Losses – The Company has been in a cumulative net loss position throughout its operating history. The Company's limited operating history makes it difficult to evaluate the future financial prospects of its business. There is no assurance that the Company will grow or be profitable or that the Company will have earnings or significant improvement in its cash flow from operations in the future. The future earnings on and cash flow from operations are dependent on the Company's ability to further develop and sell its products and the Company's operational expenses. Management expects that the Company will continue to have high levels of operating expenses, since the Company needs to make significant up-front expenditures for product development, and corporate development activities. Management anticipates that the operating losses for the Company may continue until such time as the Company consistently generates sufficient revenues to support operations.

Need for Additional Financing - The implementation of the Company's business plan requires significant capital outlays and operating expenditures over the next several years. There can be no assurance that additional financing will be available to the Company when needed, on commercially reasonable terms, or at all. Any inability to obtain additional financing when needed would have a material adverse effect on the Company. Further, any additional equity financing may involve substantial dilution to the Company's then existing shareholders. Debt financing, if available, may involve onerous obligations, monetary or otherwise. If adequate funds are not available, the Company may obtain funds through arrangements with strategic partners or others who may require the Company to relinquish rights to certain technologies, any of which could adversely affect its business, financial condition and results of operations.

Product Risks

Uncertain Demand for Products - Demand for technologies is dependent on a number of social, political and economic factors that are beyond the control of the Company. The technology industry is likely to continue to change as the public and government will alter regulation and demand for the products. While the Company believes that demand for technological solutions will continue to grow, there is no assurance that such demand will exist or that the Company's products will be purchased to satisfy that demand.

Dependence on Development of New Products - New technological or product developments in the technology industry may render the Company's products obsolete or reduce their value. The Company's future prospects are highly dependent on its ability to develop new products - from new technologies and achieve market acceptance. There can be no assurance that the Company will be successful in these efforts.

Credit Risk

Credit risk is the risk that one party to a financial instrument will fail to discharge an obligation and cause the other party to incur a financial loss. Financial instruments that potentially subject the Company to credit risk consist of cash and cash equivalents. The Company has reduced its credit risk by investing its cash equivalents with Canadian chartered banks.

Disclosure Controls and Procedures & Internal Controls over Financial Reporting

In accordance with the Canadian Securities Administrators National Instrument 52-109 ("NI 52-109"), Certification of Disclosure in Issuers' Annual and Interim Filings, the Company has filed certificates signed by the Chief Executive Officer and the Chief Financial Officer that, among other things, report on the design and effectiveness of disclosure controls and procedures and the design and effectiveness of internal controls over financial reporting.

The Company continues to review and document its disclosure controls and procedures and internal controls over financial reporting and may, from time to time, make changes aimed at enhancing their effectiveness and to ensure that its systems evolve with the business. There were no changes in the Company's internal controls over financial reporting during the period ended December 31, 2024, that have materially affected, or are reasonably likely to materially affect, its disclosure controls and procedures and internal controls over financial reporting.

Share Data

As at December 31, 2024, there were 320,853,472 common shares issued and outstanding, 71,547,000 warrants, and 30,735,000 options outstanding.

As at March 3, 2025, there were 320,853,472 common shares issued and outstanding, 71,547,000 warrants, and 44,335,000 options outstanding.

"James Van Staveren"

Chief Executive Officer

March 3, 2025