

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

AI/ML INNOVATIONS INC. (the “Company”)
#203, 645 Fort St., Victoria, British Columbia, V8W 1G2

Item 2 Date of Material Change

April 22, 2025

Item 3 News Release

A news release announcing the material change was disseminated on April 22, 2025 through the facilities of Accesswire and was subsequently filed on SEDAR+ at www.sedarplus.ca.

Item 4 Summary of Material Change

On April 22, 2025 the Company announced that it had appointed Jared Adelstein to its Board of Directors, effective immediately. Mr. Adelstein brings strategic, financial and operational expertise, with experience in guiding high-growth companies through pivotal stages of development.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please refer to the Company’s news release dated April 22, 2025, which is attached as Schedule “A” to this Material Change Report.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable.

Item 7 Omitted Information

Not Applicable.

Item 8 Executive Officer

Contact: Paul Duffy, Chief Executive Officer
Telephone: (778) 405-0882
Email: info@aiml-innovations.com

Item 9 Date of Report

April 25, 2025

Schedule "A"
News Release



CSE: AIML
OTCQB: AIMLF
FWB: 42FB

NEWS RELEASE

AI/ML INNOVATIONS INC.

AIML Innovations Appoints Jared Adelstein to Board of Directors

- **Strategic Addition to the Board Strengthens Governance and Accelerates Commercialization Efforts**

Vancouver, Canada – April 22, 2025 – **AI/ML Innovations Inc.** ("AIML" or the "Company") (CSE: AIML; OTCQB: AIMLF; FWB: 42FB) is pleased to announce the appointment of Jared Adelstein to its Board of Directors ("**Board**"), effective immediately. This appointment is part of AIML's broader effort to strengthen its leadership team as the Company enters an exciting phase of strategic growth and commercialization in the artificial intelligence ("**AI**")-powered healthcare space.

Jared brings strategic, financial and operational expertise, with experience in guiding high-growth companies through pivotal stages of development. His appointment aligns with AIML's commitment to enhancing governance and strategic leadership as the Company moves forward with its mission to deliver innovative AI solutions in healthcare.

Paul Duffy, CEO of AIML, stated: "We are delighted to welcome Jared to our Board. His strategic insight and proven experience will be invaluable as we continue to scale AIML and leverage our unique AI-driven healthcare technologies."

Commenting on his appointment, Jared said: "I'm excited to join the Board at such a pivotal time in the Company's evolution. With a clear strategic direction and a world-class leadership team in place, I look forward to supporting AIML as it advances its vision through this important growth period."

AIML remains steadfast in its mission to deliver breakthrough solutions at the intersection of AI and human health. Jared's addition to AIML's Board helps bolster our leadership team and marks another meaningful step forward in realizing that vision.

For more information about AIML:

For detailed information please see AIML's website or the Company's filed documents at www.sedarplus.ca.

Contact:

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About AI/ML Innovations Inc. <https://aiml-innovations.com/>

AIML Innovations Inc. has realigned its business operations to capitalize on the burgeoning fields of artificial intelligence: (AI) and machine learning (ML), with an initial investment focus on emerging digital health and wellbeing companies that leverage AI, ML, cloud computing and digital platforms to drive transformative healthcare management solutions and precision support delivery across the health continuum. Through its wholly owned subsidiaries, Quantum Sciences Ltd. and NeuralCloud Solutions Inc, AI Rx Inc., strategic partnerships with Health Gauge Inc. (95.2% owned by AIML), and other planned accretive investments, the Company continues to capitalize on expanding growth areas, to the benefit of all the Company's stakeholders. AIML's shares are traded on the Canadian Securities Exchange under the symbol "AIML", the OTCQB Venture Market under "AIMLF", and the Frankfurt Stock Exchange under "42FB".

On behalf of the Board of Directors:
Paul Duffy, Chairman

Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

Forward Looking Statements – Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.