

December 22, 2023

**VIA SEDAR+**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Nova Scotia Securities Commission  
Office of The Superintendent of Securities, Prince Edward Island  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Superintendent of Securities, the Northwest Territories  
Office of the Superintendent of Securities (Nunavut)  
Office of the Yukon Superintendent of Securities  
Autorité des Marchés Financiers

Dear Mesdames/Sirs:

**Re: FSD Pharma Inc. (the “Corporation”) – Final Short Form Base Shelf Prospectus dated  
December 22, 2023 (the “Prospectus”)  
SEDAR+ Project #06042944**

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We refer to the Prospectus. We hereby consent to being named in the Prospectus on page iii, and under the headings “*Legal Matters and Interest of Experts*” and “*Agent for Service of Process*”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or that is within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

*/s/ Garfinkle Biderman LLP*

**Garfinkle Biderman LLP**