

May 5, 2023

AMENDED

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: FSD PHARMA INC.**

**Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities. We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA35954B2066
	CUSIP:	35954B206
		CARFYQMV2181
		RFYQMV218
2	Date Fixed for the Meeting:	June 29, 2023
3	Record Date for Notice:	May 15, 2023
4	Record Date for Voting:	May 15, 2023
5	Beneficial Ownership Determination Date:	May 15, 2023
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	CLASS A MULTIPLE VOTING SHARES
		CLASS B SUBORDINATE VOTING SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	CLASS A MULTIPLE VOTING SHARES
		CLASS B SUBORDINATE VOTING SHARES
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	YES
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	NO
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

With kindest regards,

“Lisa Cripps”  
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President  
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