FORM 13-501F1

CLASS 1 REPORTING ISSUERS and CLASS 3B REPORTING ISSUERS PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I,	Nathan Coyle				•			
an Se	officer of the reporting issuer noted below have ex- ecurities Commission and certify that to my knowled mplete and accurate.							
(s)	(signed) "Nathan Coyle"			March	30, 2022			
	ne: Nathan Coyle :: Chief Financial Officer			Date:				
Reporting Issuer Name:		FSD Pharma Inc.						
End date of previous financial year:		December 31, 2021						
Тур	e of Reporting Issuer:	Class 1 repo	rting issuer		O Class 3B reporting issuer			
Highest Trading Marketplace: (refer to the definition of "highest trading marketplace" u		Canadian Securities Exchange under ASC Rule 13-501 Fees)						
	ket value of listed or quoted securities: anadian Dollars - refer to section 52 of ASC Rule 1							
Equity Symbol			HUGE					
(pecified Trading Period (dd/mm/yy) refer to the definition of "specified trading period" und ASC Rule 13-501 Fees)	er	1-Jan-2021	to	31-Mar-2021			
tr	losing price of the security in the class or series on ading day of the specified trading period in which supecurity was listed or quoted on the highest trading n	ıch			\$2.410 (i)			
S	number of securities in the class or series of such ecurity outstanding at the end of the last trading day ne specified trading period	of			35,991,846 (ii)			
M	larket value of class or series				(i) x (ii) =	\$86,740,348.86 (A)		
(Specified Trading Period (dd/mm/yy) refer to the definition of "specified trading period" und a NSC Rule 13-501 Fees)	er	1-Apr-2021	to	30-Jun-2021			
tr	losing price of the security in the class or series on ading day of the specified trading period in which supecurity was listed or quoted on the highest trading n	ıch			\$2.170 (iii)			
S	lumber of securities in the class or series of such ecurity outstanding at the end of the last trading day ne specified trading period	of			35,835,568 (iv)			
N	larket value of class or series				(iii) x (iv) =	\$77,763,182.56 (B)		
(specified Trading Period (dd/mm/yy) refer to the definition of "specified trading period" und a SC Rule 13-501 Fees)	er	1-Jul-2021	to	30-Sep-2021			
tr	losing price of the security in the class or series on ading day of the specified trading period in which superurity was listed or quoted on the highest trading n	ıch			\$1.990 (v)			
S	lumber of securities in the class or series of such ecurity outstanding at the end of the last trading day ne specified trading period	of			40,410,575 (vi)			
M	larket value of class or series				(v) x (vi) =	\$80,417,044.25 (C)		

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading markeplace Number of securities in the class or series of such securities and the specified trading period the specified trading period the specified trading period (wi) x (wii) = \$53,394,995.28 (b) Market value of class or series (wii) x (wiii) = \$53,394,995.28 (b) See State of the security in the class of series of such security in the class of series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such security was listed or quoted on the highest trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period with the security of the specified trading period with security days are series of security for each applicable specified trading period (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketyplace at the end of the previous financial year) Fair value of outstanding debt securities: (Provide details of how value was determined) (2) Capitalization for the previous financial year (1) + (2) \$74,578,892.74 (1) + (2) \$74,578,892.74 Participation Fee For Class 1 reporting issuers (Paragraph 15(1)(o)), from Appendix B of ASC Rule 13-501 Fees participation fee) \$3,000.00 (Add determined under section 34(1) of ASC Rule 13-501 Fees)	4 th Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under	1-Jan-2021	40	31-Dec-2021	
security outstanding at the end of the last trading day of the specified trading period Market value of class or series S"Specified Trading Period (dd/mm/yy) (if applicable - refer to the definition of "specified trading period" under ASC Rule 13-501 Fees) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period Market value of class or series of such security outstanding at the end of the last trading day of the specified trading period Market value of class or series ((a) x (x) = \$0.00 (E) Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above) (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year) Fair value of outstanding debt securities: (Provide details of how value was determined) Capitalization for the previous financial year ACC Rule 13-50 (Pees, select the participation fee) Sagono Late Fee, if applicable (so determined under section 34(1) of ASC Rule 13-501 Fees)	Closing price of the security in the class or series on the last trading day of the specified trading period in which such	1-Jan-2021	ιο		(vii)
S" Specified Trading Period (dd/mm/yy) (if applicable - refer to the definition of "specified trading period" under ASC Rule 13-501 Fees) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period Market value of class or series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above) (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year) Fair value of outstanding debt securities: (Provide details of how value was determined) (2) Capitalization for (For class 1 propting issuers (Paragraph 15(1)(a)), from Appendix A of ASC Rule 13-501 Fees, select the participation fee) (For Class 3B reporting issuers (Paragraph 15(1)(c)), tom Appendix B of ASC Rule 13-501 Fees, select the participation fee) (As determined under section 34(1) of ASC Rule 13-501 Fees) Total Fee Payable Sa,000.00	security outstanding at the end of the last trading day of			40,450,754	(viii)
(if applicable - refer to the definition of "specified trading period" under ASC Rule 13-501 Fees) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period Market value of class or series (Icalculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above) \$74,578,892.74 (r) (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year) Fair value of outstanding debt securities: (Provide details of how value was determined) Capitalization for the previous financial year (1) + (2) \$74,578,892.74 Capitalization for the previous financial year (1) + (2) \$74,578,892.74 Capitalization for the previous financial year (1) + (2) \$74,578,892.74 Late Fee, if applicable (As C Rule 13-501 Fees, select the participation fee) (As C Rule 13-501 Fees, select the participation fee) (As C Rule 13-501 Fees, select the participation fee) (As C Rule 13-501 Fees, select the participation fee) (As C Rule 13-501 Fees, select the participation fee) (As C Rule 13-501 Fees, select the participation fee) (As determined under section 34(1) of ASC Rule 13-501 Fees)	Market value of class or series			(vii) x (viii) =	\$53,394,995.28 (D)
trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace Number of security in the class or series of such security outstanding at the end of the last trading day of the specified trading period Market value of class or series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) (Repeat the above calculation for each other class or series of security for each applicable specified trading period (i.e. A through E above)) (Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year) Fair value of outstanding debt securities: (Provide details of how value was determined) Capitalization for the previous financial year (1) + (2) \$74,578,892.74 Participation Fee (For class 1 reporting issuers (Paragraph 15(1)(a)), from Appendix A of ASC Rule 13-501 Fees, select the participation fee) (For Class 1 reporting issuers (Paragraph 15(1)(a)), from Appendix B of ASC Rule 13-501 Fees, select the participation fee) Late Fee, if applicable (As determined under section 34(1) of ASC Rule 13-501 Fees) Total Fee Payable Total Fee Payable		er	to		
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Participation Fee (For Class 1 reporting issuers (Paragraph 15(1)(a)), from Appendix A of ASC Rule 13-501 Fees, select the participation fee) (For Class 3B reporting issuers (Paragraph 15(1)(c)), from Appendix B of ASC Rule 13-501 Fees, select the participation fee) Late Fee, if applicable (As determined under section 34(1) of ASC Rule 13-501 Fees) Total Fee Payable \$3,000.00	(Provide details of how value was determined)				(2)
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ASC Rule 13-501 Fees, select the participation fee) Late Fee, if applicable (As determined under section 34(1) of ASC Rule 13-501 Fees) Total Fee Payable \$3,000.00	(For Class 1 reporting issuers (Paragraph 15(1)(a)), from Appendix A of			[\$3,000
(As determined under section 34(1) of ASC Rule 13-501 Fees) Total Fee Payable \$3,000.00				[\$0
Total Fee Payable \$3,000.00	Late Fee, if applicable			ļ	\$0.00
	(As determined under section 34(1) of ASC Rule 13-501 Fees)			<u> </u>	
	Total Fee Payable (Participation Fee plus Late Fee)				\$3,000.00