

**SCHEDULE TO ARTICLES OF AMENDMENT
OF
FSD PHARMA INC.
(the "Corporation")**

The Articles of the Corporation are amended as follows:

1. To consolidate all of the Class B Subordinate Voting Shares (the "**Class B Shares**") and the Class A Multiple Voting Shares of the Corporation (the "Class A Shares" and, together with the "Class B Shares", the "**FSD Shares**") on the basis of one (1) post-consolidation FSD Share for every two hundred and one (201) pre-consolidation FSD Shares of the Corporation (the "**Consolidation**").
2. In the event that the Consolidation of the FSD Shares would otherwise result in the issuance of a fractional Class A Share or Class B Share, no fractional Class A Share or Class B Share shall be issued and such fraction will be rounded down to the nearest whole number.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2019/01/22

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

FSD Pharma Inc.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par

(signed) "Raza Bokhari"

(Signature)
(Signature)

Chief Executive Officer and
Executive Co-Chairman

(Description of Office)
(Fonction)