

NOTICE OF CHANGE OF AUDITOR

TO: Dale Matheson Carr-Hilton Labonte LLP
TO: UHY McGovern Hurley LLP
TO: Ontario Securities Commission
AND TO: Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: FSD Pharma Inc. – Change of Auditor

This letter constitutes notice, pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* of the Canadian Securities Administrators ("**NI 51-102**"), that UHY McGovern Hurley LLP (the "**Successor Auditor**") has been appointed the auditor of FSD Pharma Inc. ("**FSD**").

FSD advises as follows:

- (a) Dale Matheson Carr-Hilton Labonte LLP (the "**Former Auditor**") resigned as auditor of FSD effective April 8, 2019 at the request of FSD.
- (b) The Audit Committee and Board of Directors of FSD have considered the resignation of the Former Auditor and have considered and approved the appointment of the Successor Auditor.
- (c) The Former Auditor's reports for FSD's two most recently completed fiscal years, namely the fiscal years ending August 31, 2016 and August 31, 2017, did not express a modified opinion.
- (d) There are no reportable events (as defined in NI 51-102).

DATED this 8 day of April, 2019.

FSD PHARMA INC.

Per: signed ("*Raza Bokhari*")
Name: Raza Bokhari
Title: Interim CEO