

Notice Declaring Intention to be Qualified under National Instrument 44-101
Short Form Prospectus Distributions ("NI 44-101")

FSD PHARMA INC.

To: Ontario Securities Commission (*as Principal Regulator*)
Nova Scotia Securities Commission

FSD Pharma Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED this 27th day of March, 2019.

FSD PHARMA INC.

By: (signed) Zeeshan Saeed
Name: Zeeshan Saeed
Title: President