

**NOTICE TO SHAREHOLDERS  
FOR THE NINE MONTHS ENDED  
MAY 31, 2014**

**CENTURY FINANCIAL CAPITAL GROUP INC.  
(Incorporated under the laws of Ontario)**

Responsibility for Financial Statements

The accompanying financial statements for Century Financial Capital Group Inc. have been prepared by management in accordance with International Financial Reporting Standards (“IFRS”). These statements are presented on the accrual basis of accounting. Accordingly, a precise determination of many assets and liabilities is dependent upon future events. Therefore, estimates and approximations have been made using careful judgment. Recognizing that the Corporation is responsible for both the integrity and objectivity of the financial statements, management is satisfied that these financial statements have been fairly presented.

Auditor Involvement

The independent auditor of Century Financial Capital Group Inc. has not performed a review of the unaudited financial statements for the nine months ended May 31, 2014 and May 31, 2013.

**CENTURY FINANCIAL CAPITAL GROUP INC.**  
(Incorporated under the laws of Ontario)

**Condensed Interim Statements of Financial Position**  
(Prepared by Management)  
(Unaudited)

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	May 31, 2014	August 31, 2013
<b>Assets</b>		
Current assets		
Cash	\$ 90	\$ 1,597
HST receivable	<u>3,700</u>	<u>377</u>
	<u>\$ 3,790</u>	<u>\$ 1,974</u>
<b>Liabilities</b>		
Current liabilities		
Accounts payable and accrued liabilities	\$ 40,095	\$ 17,463
Due to related parties (Note 4)	<u>174,335</u>	<u>158,727</u>
	<u>214,430</u>	<u>176,190</u>
<b>Shareholders' deficiency</b>		
Share capital (Note 2)		
Authorized		
Unlimited number of common shares		
Unlimited number of convertible Class A preference shares		
Unlimited number of Class B preference shares		
Issued		
Deficit	1,398,105	1,398,105
	<u>(1,608,745)</u>	<u>(1,572,321)</u>
	<u>(210,640)</u>	<u>(174,216)</u>
	<u>\$ 3,790</u>	<u>\$ 1,974</u>

**CENTURY FINANCIAL CAPITAL GROUP INC.**  
(Incorporated under the laws of Ontario)

**Condensed Interim Statements of Comprehensive Loss**  
(Prepared by Management)  
(Unaudited)

	Nine Months Ended	
	May 31, 2014	May 31, 2013
Revenue		
Investment and finance income	<u>\$ -</u>	<u>\$ 4,900</u>
Expenses		
Shareholders' information	31,144	5,579
Accounting and corporate services	4,350	4,350
Transfer fees	2,350	2,396
Professional fees	(1,642)	2,000
Office and general	<u>222</u>	<u>192</u>
	<u>36,424</u>	<u>14,471</u>
<b>Net loss and comprehensive loss for the period</b>	<u><u>\$ (36,424)</u></u>	<u><u>\$ (9,571)</u></u>
<b>Basic and diluted loss per share (Note 3)</b>	<u><u>\$ 0.00</u></u>	<u><u>\$ 0.00</u></u>
<b>Weighted average number of common shares outstanding</b>	<u><u>13,027,938</u></u>	<u><u>12,252,241</u></u>

(Incorporated under the laws of Ontario)

**Condensed Interim Statements of Comprehensive Income**  
**(Prepared by Management)**  
**(Unaudited)**

	Three Months Ended	
	May 31, 2014	May 31, 2013
Revenue		
Investment and finance income	<u>\$ -</u>	<u>\$4,424</u>
Expenses		
Accounting and corporate services	1,050	1,050
Shareholders' information	26,650	734
Transfer fees	750	750
Office and general	160	-
	<u>28,610</u>	<u>2,534</u>
<b>Net income (loss) and comprehensive income (loss) for the period</b>	<u>\$28,610</u>	<u>\$ 1,890</u>
<b>Basic and diluted income (loss) per share (Note 3)</b>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<b>Weighted average number of common shares outstanding</b>	<u>9,886,000</u>	<u>14,598,908</u>

**CENTURY FINANCIAL CAPITAL GROUP INC.**  
**(Incorporated under the laws of Ontario)**

**Condensed Interim Statements of Changes in Shareholders' Equity**  
**(Prepared by Management)**  
**(Unaudited)**

	<b>Number of Common Shares</b>	<b>Number of Class A Preference Shares</b>	<b>Common Shares</b>	<b>Class A Preference Shares</b>	<b>Deficit</b>	<b>Total</b>
Balance, September 1, 2013	14,598,908	-	\$1,398,105	-	\$(1,572,321)	\$(174,216)
1-10 Consolidation	(13,139,017)	-	-	-	-	-
Net loss and comprehensive loss	-	-	-	-	(36,424)	(36,424)
Balance, May 31, 2014	<u>1,459,891</u>	<u>-</u>	<u>\$1,398,105</u>	<u>\$ -</u>	<u>\$(1,608,745)</u>	<u>\$(210,640)</u>
Balance, September 1, 2012	11,078,908	704,000	\$1,046,468	\$351,637	\$(1,551,884)	\$(153,739)
Conversion of Class A preference shares into common shares	3,520,000	(704,000)	351,637	(351,637)	-	-
Net loss and comprehensive loss	-	-	-	-	(9,571)	(9,571)
Balance, May 31, 2013	<u>14,598,908</u>	<u>-</u>	<u>\$1,398,105</u>	<u>-</u>	<u>\$(1,561,415)</u>	<u>\$(163,310)</u>

(Incorporated under the laws of Ontario)

**Condensed Interim Statements of Cash Flows**  
**(Prepared by Management)**  
**(Unaudited)**

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	Nine Months Ended	
	May 31, 2014	May 31, 2013
<b>Cash (used in) provided by:</b>		
<b>Operating activities:</b>		
Net loss for the period	\$ (36,424)	\$ (9,571)
Change in non-cash working capital:		
HST receivable	(3,323)	1,592
Accounts payable and accrued liabilities	22,632	(18,730)
Due to related parties	15,608	27,875
	<hr/>	<hr/>
<b>Increase (decrease) in cash for the period</b>	(1,507)	1,166
<b>Cash, beginning of period</b>	<hr/> 1,597	<hr/> 2,463
<b>Cash, end of period</b>	<hr/> <hr/> \$ 90	<hr/> <hr/> \$ 3,629

**(Incorporated under the laws of Ontario)**

**Notes to Condensed Interim Financial Statements**

**Nine Months Ended May 31, 2014**

**(Prepared by Management)**

**(Unaudited)**

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**1. BASIS OF PREPARATION AND FIRST-TIME ADOPTION OF IFRS**

These are the Company's condensed interim financial statements prepared in accordance with IAS 34 Interim Financial Reporting ("IAS 34").

The Board of Directors approved these condensed interim financial statements on July 28, 2014.

The Company has consistently applied the same accounting policies from the opening IFRS statement of financial position as at September 1, 2010 (the Company's "Transition Date") and throughout all periods presented, as if these policies had always been in effect. These condensed interim financial statements should be read in conjunction with the Company's annual financial statements.

**2. SHARE CAPITAL**

By Articles of Amendment dated June 24, 2011, the Company's Class A preference shares shall automatically be converted into fully paid common shares of the Company upon the completion of a transaction, or series of transactions, that results in change of control of the Company.

The resolution authorizing the amendment was approved at a special meeting of the Class A preference shareholders held on June 15, 2011.

By Articles of Amendment dated October 17, 2011, the Company's Class A preference shares shall automatically be converted to fully paid common shares of the Company by a unanimous resolution of the Board of Directors, not earlier than October 14, 2011.

The resolution authorizing the amendment was approved at a special meeting of the Class A preference shareholders held on October 5, 2011.

Convertible Class A preference shares are convertible into common shares of the Corporation at any time at the option of the holder on the basis of 5 common shares for each Class A preference share held and have been converted.

By Article of Amendment dated April 28, 2014 the common shares of the Company were consolidated on a one-for-ten basis.

At the annual and special meeting of shareholders held on April 3, 2014 shareholders approved the issue of the following post-consolidated common shares in settlement of debt:

1. 2,708,080 post-consolidated common shares in settlement of a debt of \$67,702 due to Harper Capital Inc.
2. 1,354,040 post-consolidated common shares in settlement of a debt of \$67,702 due to Harper Capital Inc.

3. 336,220 post-consolidated common shares of the Company in settlement of a debt of \$16,811 due to Harry Bregman.
4. 322,060 post-consolidated common shares of the Company in settlement of a debt of \$16,103 due to Bernice Bregman.

### **3. BASIC AND DILUTED LOSS PER SHARE**

Basic loss per share is computed by dividing the loss for the period by the weighted average number of common shares outstanding during the period. Diluted loss per share is the same as basic loss per share.

### **4. RELATED PARTY TRANSACTIONS**

The Corporation entered into a management agreement on March 1, 2002 with a private Company to provide management and consulting services. The Corporation initially agreed to pay \$2,000 per month for these services. Effective March 1, 2004 the fee increased to \$4,000 per month. The management agreement does not have an expiry date but it may be cancelled by either party on sixty days written notice. During the period the Corporation accrued nil (2013 - \$nil) in management fees. As at May 31, 2014, the Company has a balance due to the private company for a total of \$139,810 (2013 - \$130,852).

The private Company is owned by the spouse of one of the directors. The amount paid was agreed to by the parties.



