



Change of Auditor Notice

To: British Columbia Securities Commission
Ontario Securities Commission

And to: Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants (“DMCL”)

And to: Crowe MacKay LLP, Chartered Professional Accountants (“Crowe MacKay”)

Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102
Continuous Disclosure Obligations (“NI 51-102”)

Pursuant to Section 4.11 of NI 51-102, Shoal Point Energy Ltd. (the “Company”) hereby gives notice of the change of its auditor from DMCL to Crowe MacKay. In accordance with NI 51-102, the Company hereby states that:

1. DMCL has resigned as the Company’s auditor effective October 28, 2019;
2. the resignation of DMCL and the appointment of Crowe MacKay as the Company’s auditor have been considered and approved by the Company’s audit committee and the Company’s board of directors;
3. there was no modified opinion expressed in DMCL’s report on any of the Company’s financial statements relating to the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the date of resignation of DMCL; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 28th day of October, 2019.

**BY ORDER OF THE BOARD OF DIRECTORS
OF SHOAL POINT ENERGY LTD.**

“Mark Jarvis”

Mark Jarvis
President and Chief Executive Officer

Suite 203, 700 West Pender Street, Vancouver, B.C. Canada V6C 1G8
Tel: 416 637 2181