

April 21 2016

To: All Canadian Securities Regulatory Authorities

**Subject: SHOAL POINT ENERGY LTD. (“Issuer”)**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	May 19, 2016
Beneficial Ownership Determination Date:	May 19, 2016
Meeting Date:	June 23, 2016
Meeting Location :	Suite 1060, 1090 West Georgia Street, Vancouver, BC

Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description:</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	82489D109	CA82489D1096

Sincerely,

SHOAL POINT ENERGY LTD. (“Issuer”)