



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

Date: April 24, 2015

To: All Canadian Securities Regulatory Authorities

Subject: SHOAL POINT ENERGY LTD

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 20, 2015
Record Date for Voting (if applicable) :	May 20, 2015
Beneficial Ownership Determination Date :	May 20, 2015
Meeting Date :	June 25, 2015
Meeting Location (if available) :	Suite 1060, 1090 W Georgia Street Vancouver BC

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	82489D109	CA82489D1096

Sincerely,

Computershare

Agent for SHOAL POINT ENERGY LTD