



May 1, 2014

**Filed Via SEDAR**

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Shoal Point Energy Ltd. (the "Corporation")  
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual General & Special Meeting of securityholders:

Meeting Date:	June 30, 2014
Record Date for Notice:	May 26, 2014
Record Date for Voting:	May 26, 2014
Beneficial Ownership Determination Date:	May 26, 2014
Class of Securities Entitled to Receive Notice:	Common shares
Class of Securities Entitled to Vote:	Common shares
ISIN Number:	CA82489D1096
Meeting Location:	Vancouver, BC
Corporation sending materials directly to NOBOs:	Yes
Corporation to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for registered holders:	No
Notice-and-Access for beneficial holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**OLYMPIA TRUST COMPANY**

*signed "Ginna Caldwell"*

Ginna Caldwell  
Senior Account Officer  
Corporate & Shareholder Services  
Direct Dial: (604) 484-2701

cc: CDS & Co.

**CALGARY**  
Corporate & Shareholder Services  
2300, 125 – 9 Avenue SE  
Calgary, AB T2G 0P6  
Tel 403-261-0900  
Fax 403-265-1455

**VANCOUVER**  
Corporate & Shareholder Services  
1003 - 750 West Pender Street  
Vancouver, BC V6C 2T8  
Tel 604-484-8637  
Fax 604-484-8638

**TORONTO**  
**OLYMPIA TRANSFER SERVICES INC**  
Corporate & Shareholder Services  
920 - 120 Adelaide St West  
Toronto, ON M5H 1T1  
Tel 416-364-8081  
Fax 416-364-1827