



May 29, 2013

Filed Via SEDAR

Ontario Securities Commission

TORONTO
Corporate & Shareholder Services
920 - 120 Adelaide St West
Toronto, ON M5H 1T1
Tel 416-364-8081
Fax 416-364-1827

Dear Sirs:

Subject: Shoal Point Energy Ltd. (the "Corporation")

CALGARY
OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
2300, 125 - 9 Avenue SE
Calgary, AB T2G 0P6
Tel 403-261-0900
Fax 403-265-1455

We hereby confirm the following materials were sent on May 29, 2013 to the registered holders of COMMON SHARES of the Corporation.

1. Form of Proxy
2. Notice of Annual and Special Meeting of Shareholders as of May 10, 2013
3. Letter to Shareholders
4. 2013 Supplemental Mail Card
5. Web Voting Instructions
6. Proxy Return Envelope

VANCOUVER
OLYMPIA TRUST COMPANY
Corporate & Shareholder Services
1003 - 750 West Pender Street
Vancouver, BC V6C 2T8
Tel 604-484-8637
Fax 604-484-8638

We further confirm that copies of items #1 - #4 of the above-noted materials were caused to be sent on May 23, 2013 to each intermediary holding COMMON SHARES of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

OLYMPIA TRANSFER SERVICES INC

signed "Rebecca Liu"

Rebecca Liu
Corporate Administrator
Corporate & Shareholder Services
Direct Dial: 416-364-8081 x 447