



May 9, 2013

**Filed Via SEDAR**

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Shoal Point Energy Ltd. (the "Corporation")  
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual & Special Meeting of securityholders:

|   |               |
|---|---------------|
| Meeting Date:   | June 24, 2013 |
| Record Date for Notice:                               | May 10, 2013  |
| Record Date for Voting:                               | May 10, 2013  |
| Beneficial Ownership Determination Date:              | May 10, 2013  |
| Class of Securities Entitled to Receive Notice:       | COMMON SHARES |
| Class of Securities Entitled to Vote:                 | COMMON SHARES |
| ISIN Number:  | CA82489D1096  |
| Meeting Location:                                     | Toronto, ON   |
| Corporation sending materials directly to NOBOs:      | No            |
| Corporation to pay for delivery of materials to OBOs: | Yes           |
| Notice-and-Access for registered holders:             | Yes           |
| Notice-and-Access for beneficial holders:             | Yes           |
| Stratification for registered holders:                | No            |
| Stratification for beneficial holders:                | No            |
| Stratification criteria:                              | None          |

**TORONTO**  
Corporate & Shareholder Services  
920 - 120 Adelaide St West  
Toronto, ON M5H 1T1  
Tel 416-364-8081  
Fax 416-364-1827

**CALGARY**  
**OLYMPIA TRUST COMPANY**  
Corporate & Shareholder Services  
2300, 125 - 9 Avenue SE  
Calgary, AB T2G 0P6  
Tel 403-261-0900  
Fax 403-265-1455

**VANCOUVER**  
**OLYMPIA TRUST COMPANY**  
Corporate & Shareholder Services  
1003 - 750 West Pender Street  
Vancouver, BC V6C 2T8  
Tel 604-484-8637  
Fax 604-484-8638

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**OLYMPIA TRANSFER SERVICES INC**

*signed "Rebecca Liu"*

Rebecca Liu  
Corporate Administrator  
Corporate & Shareholder Services  
Direct Dial: 416-364-8081 x 447

cc: CDS & Co.