

July 4, 2012

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
New Brunswick Securities Commission

**RE: Shoal Point Energy Ltd. Letter of Consent  
Preliminary Long Form Prospectus dated July 4, 2012**

Dear Sirs/Mesdames:

We are a firm of independent geological and petroleum engineering consultants of Calgary, Alberta. We refer to the preliminary long form prospectus (the "**Prospectus**") of Shoal Point Energy Ltd. (the "Corporation") dated July 4, 2012 qualifying the distribution of Units of the Corporation and Common Shares to be issued as "flow-through shares" within the meaning of the *Income Tax Act* (Canada). Capitalized terms used herein and not defined have the meaning in the Prospectus.

We refer to our report (the "Report") dated May 1, 2012, evaluating the oil and natural gas resources of the Corporation effective March 31, 2012. We hereby consent to the reference to our firm name under the heading "Interest of Experts" in the Prospectus and to the references to, summaries of and excerpts from the Report in the documents incorporated by reference into the Prospectus.

We have read the Prospectus and have no reason to believe that there is any misrepresentation in the information contained therein derived from our Reports or that is within our knowledge as a result of the services we provided in preparing the Reports.

Yours truly,

*Original Signed by "Robin G. Bertram"*

Robin G. Bertram, P.Eng.  
Associate Partner  
**Deloitte & Touche LLP**