

**SHOAL POINT ENERGY LTD.**

**2012 Supplemental Mail Card**

National Instrument 51-102 requires that Shoal Point Energy Ltd. (the "Corporation") send annually to the registered holders and beneficial holders of its securities a request form to allow the securityholders to elect to receive a copy of the Corporation's financial statements. If you wish to receive the Corporation's financial statements or other selective securityholder communications, please complete and return this form.

Please note that this request form will be mailed each year and both registered and beneficial securityholders must return this form each year to remain on the Corporation's distribution list.

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**PLEASE RETURN TO:**

Shoal Point Energy Ltd.  
c/o **OLYMPIA TRANSFER SERVICES INC.**  
120 Adelaide Street West, Suite 920  
Toronto, Ontario M5H 1T1

The undersigned securityholder of the Corporation hereby elects to receive:

- (A) Annual financial statements and MD&A of the Corporation; or
- (B) Interim financial statements and MD&A of the Corporation; or
- (C) Both (A) and (B) as described above.

**NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

*The Canadian Securities Administration recognizes that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to be consenting to the electronic delivery to you at such e-mail address of the interim financial statements and reports, if electronic delivery is allowed by applicable regulatory rules and policies.*

**EMAIL (optional):** \_\_\_\_\_